## PUBLIC ANNOUNCEMENT INVITATION OF EXPRESSION OF INTEREST FOR SUBMISSION OF A SCHEME OF COMPROMISE OR ARRANGEMENT FOR HEMA ENGINEERING INDUSTRIES LIMITED (IN LIQUIDATION) AS PER SECTION 230 OF THE COMPANIES ACT, 2013

**HEMA ENGINEERING INDUSTRIES LIMITED** (Corporate Debtor) is currently undergoing liquidation proceedings in terms of provisions of Insolvency and Bankruptcy Code, 2016 ("Code") and Vikas Garg has been appointed as its liquidator pursuant to an order dated 17.05.2022 of Hon'ble National Company Law Tribunal, Court III, New Delhi.

NOTICE is hereby given for inviting proposal for expression of interest from the interested and eligible proposer(s) for submission of scheme of compromise or arrangement under Section 230 of the Companies Act, 2013.

1.       Name of Corporate Debtor       Hema Engineering Industries Limited         2.       Date of Incorporation of Corporate debtor       22 <sup>nd</sup> September 1987         3.       Authority Under which corporate debtor is incorporated /registered       Registrar of Companies, New Delhi		RELEVANT PA	RTICULARS
3. Authority Under which corporate debtor is incorporated /registered Registrar of Companies, New Delhi	1.	Name of Corporate Debtor	Hema Engineering Industries Limited
incorporated /registered	2.	Date of Incorporation of Corporate debtor	22 <sup>nd</sup> September 1987
	3.		Registrar of Companies, New Delhi
4. Corporate Identity Number /Limited Liability Identity of corporate debtor	4.	Corporate Identity Number /Limited Liability Identity of corporate debtor	CIN: U74210DL1987PLC029299
<ul> <li>Address of the registered office and principal office (if any) of corporate debtor</li> <li>Sachindanand Farm House, Kishangarh Village, Op. Swimming Pool, DDA Sports Complex, Lane Green Avenue, Vasant Kunj New Delhi - 110070</li> <li>Administrative office (As per MCA Website):</li> <li>69<sup>th</sup> Km Stone, Delhi-Jaipur Highway, Dharuhera, Rewari – 122001 (Haryana)</li> <li>Plant:-</li> </ul>	5.	Address of the registered office and	Sachindanand Farm House, Kishangarh Village, Op. Swimming Pool, DDA Sports Complex, Lane Green Avenue, Vasant Kunj, New Delhi - 110070 Administrative office (As per MCA Website): 69 <sup>th</sup> Km Stone, Delhi-Jaipur Highway, Dharuhera, Rewari – 122001 (Haryana) Plant:- 1/3 KM, Khandsa Road, Gurugram – 122001 Plant:- Upparapalli Village, Mathgondapalli Post, Thally Road, Hosur (Tamilnadu) Plant:-

		Hosur (Tamilnadu)
		Plant:-
		Plot No.4, Salempur, Mehdood, IP-2,
		Haridwar (Uttarakhand)
		Plant:-
		Khasra No. 1394, Salempur Mehdood-2, Haridwar (Uttarakhand)
		Plant:-
		153, Village Belideyod, Tehsil- Nalagarh (Himachal Pradesh)
		Plant:-
		Plot No. 5 & 14, Sector-6, HSIDC, Growth Centre, Bawal Distt. Rewari (Haryana)
		Plant:-
		Plot No. G-77, Shed No. 47, SIDCO Industrial Estate, Kakalur, Distt. Thiruvallur – 602003 (TN)
		Plant:-
		Plot No. 1601, at GIDC Halol, Tal-Halol, Distt. Panchmahal, Gujarat – 389350
		Plant:- 64 <sup>th</sup> Km Stone, Delhi Jaipur Highway, Village Sidhrawli, Gurgaon - 122413
7.	Liquidation commencement date of corporate debtor	17 <sup>th</sup> May, 2022
8.	Date of invitation of expression of interest (EOI) for submission of scheme of compromise or arrangement	1 <sup>st</sup> June 2022
9.	Last date for receipt of EOI	15 <sup>th</sup> June, 2022
10.	Last date for submission of scheme for	15 <sup>th</sup> July, 2022
11.	compromise or arrangement Name, Registration Number and address of Liquidator	Vikas Garg Regn No:- IBBI/IPA-001/IP-P01050/2017- 18/11733 809, 8 <sup>th</sup> Floor, Arunachal Building, Barakhamba Road, New Delhi – 110001 Email:- <u>vikas@vamindia.in</u>
12.	Correspondence Address / Contact Details	Immaculate Resolution Professionals Private

and further details can be obtained from	Limited
	Unit No. 122, First Floor, Tower-A, Spazedge
	Commercial Complex, Sector-47, Sohna
	Road, Gurgaon – 122018
	Email: liquidator.hemaengg@gmail.com

## **Please Note:**

- 1. Detailed documents for submission of expression of interest is available on the website www.hemaengineering.com.
- 2. The Liquidator reserves the right to cancel or modify the terms of this advertisement and the process document without assigning any reason and without any liability.
- 3. The Liquidator reserves the right to withdraw the invitation for submission of Scheme under section 230 and/or change or alter any part thereof at any stage, should it be so necessary at any stage.
- 4. Scheme of Compromise or Arrangement, if proposed, shall be made by the Applicant on an "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse" basis.
- 5. The Liquidator will not be providing any representations or warranties for the Company.
- 6. This is not an offer document and is being issued with no commitment.

(Vikas Garg) Liquidator Hema Engineering Industries Limited

Date: 31.05.2022 Place: Gurugram